

**CONSUMER'S ELECTRICAL ENERGY SURCHARGE RETURN**

<b>DUE ON OR BEFORE</b>		
<b>[ FOID ]</b>	<b>YOUR ACCOUNT NO.</b>	

BOARD OF EQUALIZATION  
EXCISE TAXES AND FEES DIVISION  
P O BOX 942879  
SACRAMENTO CA 94279-6083

BOARD USE ONLY		
RA-B/A	AUD	REG
RR-QS	FILE	REF
EFF		

**READ INSTRUCTIONS  
BEFORE PREPARING**

SOURCE FROM WHOM ELECTRICAL ENERGY WAS PURCHASED WITHOUT SURCHARGE	
NAME	ADDRESS

1. Energy purchased without surcharge and used in California (in kilowatt-hours)	1.	
2. Rate of surcharge	2.	
3. Amount of surcharge <i>(multiply line 1 by rate of surcharge)</i>	3.	
4. Penalty <i>[multiply line 3 by 10% (.10) if payment is made after due date shown above]</i>	PENALTY 4.	
5. INTEREST: One month's interest is due on tax for each month or fraction of a month that payment is delayed after the due date. The adjusted monthly interest rate is	INTEREST 5.	
6. TOTAL AMOUNT DUE AND PAYABLE <i>(add lines 3, 4 and 5)</i>	6. \$	

*I hereby certify that this return, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct and complete return.*

YOUR SIGNATURE AND TITLE

TELEPHONE NUMBER

DATE

MAKE CHECK OR MONEY ORDER PAYABLE TO STATE BOARD OF EQUALIZATION.  
Always write your account number on your check or money order. Make a copy of this document for your records.



## INSTRUCTIONS - CONSUMER'S ELECTRICAL ENERGY SURCHARGE RETURN

The California State Board of Equalization administers the Energy Resources Surcharge Law. The surcharge is imposed upon the consumption in California of electrical energy purchased from an electric utility on and after January 1, 1975. Every electric utility in California making energy sales to consumers must collect and remit to the state the amount of surcharge applicable to its consumers. When a California consumer purchases electrical energy from a utility which is not subject to the Energy Resources Surcharge law (such as an out-of-state utility or the Bureau of Reclamation) or a utility which has not collected and paid the surcharge to the state, the consumer must report and pay the amount of the surcharge directly to the State Board of Equalization.

Failure to file a return may result in additional cost to consumers who must report the surcharge directly to the state.

The surcharge rate for all billings for periods starting on or after September 1, 1981 is \$0.0002 per kilowatt-hour. Enter all amounts subject to the surcharge on line 1 of the return.

### SOURCE OF ELECTRICAL ENERGY

Enter the names and addresses of all electrical utilities and federal instrumentalities from which you purchased energy without surcharge for consumption in California.

### ELECTRICAL ENERGY SUBJECT TO SURCHARGE

**Line 1.** Enter the number of kilowatt-hours of electrical energy purchased without surcharge and used in California.

Effective January 1, 1978, purchases of energy without the surcharge from the United States, or an agency of the United States Government, and used in California is subject to the surcharge.

### DUE DATE FOR PAYMENT OF SURCHARGE

Quarterly returns must be filed and amounts due paid on or before the last day of the month following each calendar quarter. The State Board of Equalization may, however, require consumers to file returns for such other periods as the Board may prescribe.

IF YOU WISH ADDITIONAL INFORMATION, PLEASE CONTACT THE STATE BOARD OF EQUALIZATION,  
EXCISE TAXES AND FEES DIVISION, EXCISE TAXES SECTION, PO BOX 942879, SACRAMENTO, CALIFORNIA 94279-0056  
TELEPHONE 800-400-7115